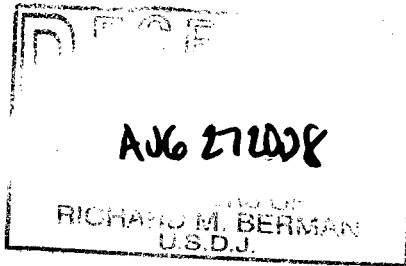


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8-28-2008

August 27, 2008

By Hand and By Fax

Hon. Richard M. Berman
United States District Court
Southern District of New York
500 Pearl Street, Room 650
New York, NY 10007-1312

MEMO ENDORSED
p. 2

RE: *Great American Insurance Company v. Martin L. Solomon, Edwin W. Elder, William J. Barrett, William J. Thomas, Jr., John A. Dore, and Karla Violetto, Kingsway Financial Services, Inc. and American Century Holdings, Inc.,*
Docket No. 07 Civ. 6498

Kingsway Financial Services, Inc. v. PricewaterhouseCoopers, LLP
Docket No. 03 Civ. 5560 (RMB)(HBP)

Dear Judge Berman:

While we do not represent anyone in the Great American matter that is scheduled before your Honor for a settlement conference for Wednesday, September 3, 2008, our client has asked us to be present so as to be sure that information that we may have in connection with the underlying case is also available to their counsel in the Great American matter. We also request that the court entertain, at the same time, a conference with PricewaterhouseCoopers and John Dore's counsel. We believe a conference with the court may be uniquely useful at this point in time. Accordingly, we suggest that the Kingsway v. Pricewaterhouse Coopers matter be added to the presently scheduled conference for Wednesday, September 3 at 11:30 AM. We have consulted with counsel for PricewaterhouseCoopers who has no objection to the date and time.

Respectfully submitted,

cc: Service List

Harold J. Ruvoldt, Jr.

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<u>Application granted. Parties from</u> <u>both matters are invited to attend</u> <u>the conference.</u>	
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SO ORDERED: Date: <u>8/28/08</u>	<u>Richard M. Berman</u> Richard M. Berman, U.S.D.J.